

Charting Waters



Understanding the Rising Issues Affecting Charter Schools

Join us as we bring together a panel of experts for insightful, interactive and actionable dialogue focused on key issues facing charter schools today.

Topics of Discussion:

Registration 7:30am–8:30am

Sexual Abuse Prevention 8:30am–9:30am

Sue Bedford, CharterSafe [\[view bio\]](#)

Schools are experiencing increased insurance costs and a reduction of available liability insurance for claims arising from sexual molestation and sexual assault. Added to the human toll of these devastating events, the cost of damage awards has become unmanageable for insurers. What can we do to turn this around and keep important resources available for educational expenses? We'll discuss why schools are vulnerable to sexual predators, how we can identify them, and the need for cultural change in school operations.

Top Legal Issues Facing Charter Schools in 2019 9:30am–10:30am

Sarah Kollman, Young, Minney & Corr, LLP [\[view bio\]](#)

The latest legal updates on the best practices for Charter Schools.

ACA Compliance 10:30am–11:30am

Ami Shin, Area Vice President, Gallagher and Debra Davis, J.D., LL.M, Area President Compliance Counsel, Gallagher Benefits Services Western Region [\[view bio\]](#)

The rules for health and welfare plans are constantly changing. Members of Congress are proposing new bills to repeal and replace the Affordable Care Act (ACA). Additionally, the agencies have been issuing guidance interpreting the existing rules for benefit plans. Learn more about the latest developments so you can keep your plans in compliance.

Understanding Your Fiduciary Responsibilities Related to the Organization's 401(K)/403(B) Plan 11:30am–12:30pm

Chris Conway, Mutual of America [\[view bio\]](#)

As a plan administrator you have specific fiduciary administrative duties you must adhere to in order to stay in compliance with ERISA, DOL and IRS regulations. This presentation will help you understand and establish a documented procedure to review, evaluate and satisfy specific fiduciary functions.

Lunch 12:30pm–1:30pm

October 22

The Queen Mary, Long Beach
7:30am–1:30pm

October 29

The Waterfront Hotel, Oakland
7:30am–1:30pm

REGISTER FOR FREE

<https://tinyurl.com/CharterSchools2019>

Includes
Continental Breakfast, Lunch
and Free Validated Parking

For more information, please contact:

Brandon Cole, National Director
Brandon_C_Cole@ajg.com | 949.349.9871

Jenna Goodrich, Area Vice President
Jenna_Goodrich@ajg.com | 818.539.8613



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